

LIFECYCLE OF A FAMILY OR CLOSELY HELD CONSTRUCTION & CONTRACTOR BUSINESS



HOW OUR LEGAL ADVICE CAN HELP:

- Formation of entity
- Initial capitalization
- Employee hiring and talent acquisition
- Proper licenses
- Proper insurance and surety protection
- Establish an oversight board, whether directors, managers or members
- Joint ventures and acquisitions
- Confidentiality agreements
- Liability insurance
- Trademark protection
- Standardize contracts, document key contracts, and review contracts
- Employee-retention plans
- Document and formalize operations
- Establish management team succession plan
- Employee ownership plans or incentive plans
- Prepare business transition plan and ownership structure
- Tax planning
- Estate planning
- Wealth management and retirement planning

