

PRODUCT & IDEA/ **OPPORTUNITY BRAND** DEVELOPMENT





BUILD CAPACITY



FORMALIZE ORGANIZATION & GOVERNANCE



COMPLIANCE



PROTECT BUSINESS VALUE



FORMALIZE & **GROW OPERATIONS** & EXPANSION



BUILD OUT MANAGEMENT TEAM



SUCCESSION & **CONTINGENCY PLANNING**



TRANSITIONS

HOW OUR LEGAL ADVICE CAN HELP:

- Formation of entity
- Initial capitalization
- Agreements among owners & with stakeholders
- R&D
- Patent applications/ prosecution
- Trademark protection

- clearance &
- Capital acquisition
- Purchase/lease space
 - Hiring employees
 - Vendor contracts
 - Supply-chain contracts

- Oversight board
- Safety committee
 - - security
 - Human resources
 - Workplace safety

- Environmental
- Immigration
- Export control & sales abroad
- Data privacy &

- Product recalls

- Mitigate product liability risk
- Insurance
- NDAs
- Employee/ contractor inventionassignment agreements
- Crisis management

- Joint ventures
- Acquisitions
- IP Licensing
- Authorized dealer & reseller agreements
- Document key processes

- Professional management team
- Key employee incentive program & equity
- Solidify employeeretention agreement

Succession plans

opportunities

- Estate planning Evaluate third-party Wealth
 - Management transition

management

Tax planning



Schwabe